












Wednesday, August 17, 2022


Sessions noted with  have presenters in-person and the other sessions can be observed in viewing rooms for those attending in Salt Lake City. All sessions will be broadcast to the virtual audience.














- Business Valuation
- Practice Management
- Financial Litigation/Expert Witness
- Specialty Applications
- Healthcare
- Current Trends
- Exit Planning/Mergers & Acquisitions

6:00 – 8:30 a.m. MT	Registration, Continental Breakfast, and Exhibits	
5:30–7:10 a.m. PT 6:30–8:10 a.m. MT 7:30–9:10 a.m. CT 8:30–10:10 a.m. ET 2 Hrs. CPE	<div style="text-align: center;"> Case Analysis in Person (CAP) <i>(Course not included with Conference Registration. Requires additional Registration Fee to attend.)</i> </div> <div style="text-align: center;"></div>	<div style="text-align: center;"> Industry Standards and Ethics <i>Trisch Garthoeffner, Mark Kucik, Carl Steffen</i> <i>(Course not included with Conference Registration. Requires additional Registration Fee to attend.)</i> </div> <div style="text-align: center;"></div>
8:10 a.m.–8:30 a.m. MT		
BREAK (20 Minutes)		
	Current Update in Valuations	Conference Track
7:30–9:10 a.m. PT 8:30–10:10 a.m. MT 9:30–11:10 a.m. CT 10:30–12:10 p.m. ET 2 Hrs. CPE	<div style="text-align: center;"> Current Update in Valuations <i>(Course not included with Conference Registration. Requires additional Registration Fee to attend.)</i> </div> <div style="text-align: center;"></div>	<div style="text-align: center;"> Mirror, Mirror of Ethics on the Wall: Who's the Least Complacent of Them All? <i>Jack Bigelow, Dr. Joseph Koletar, Dr. Sri Ramamoorti</i> </div>
10:10–10:30 a.m. MT		
BREAK (20 Minutes)		
9:30–11:10 a.m. PT 10:30–12:10 p.m. MT 11:30–1:10 p.m. CT 12:30–2:10 p.m. ET 2 Hrs. CPE	<div style="text-align: center;"> Current Update in Valuations (cont'd) <i>(Course not included with Conference Registration. Requires additional Registration Fee to attend.)</i> </div> <div style="text-align: center;"></div>	<div style="text-align: center;"> Beliefs, Behavior, and Fraud in Valuation: Emotional Intelligence to Regulatory Policy, Application and Practice <i>Jack Bigelow, Daven Morrison, Dr. Sri Ramamoorti</i> </div>
12:10–1:00 p.m. MT		
LUNCH (50 Minutes)		
12:00–1:40 p.m. PT 1:00–2:40 p.m. MT 2:00–3:40 p.m. CT 3:00–4:40 p.m. ET 2 Hrs. CPE	<div style="text-align: center;"> Current Update in Valuations (cont'd) <i>(Course not included with Conference Registration. Requires additional Registration Fee to attend.)</i> </div> <div style="text-align: center;"></div>	<div style="text-align: center;"> Pricing is in the Eye of the Beholder! <i>Mel Abraham</i> </div> <div style="text-align: center;"></div>
2:40–3:00 p.m. MT		
BREAK (20 Minutes)		
2:00–3:40 p.m. PT 3:00–4:40 p.m. MT 4:00–5:40 p.m. CT 5:00–6:40 p.m. ET 2 Hrs. CPE	<div style="text-align: center;"> Current Update in Valuations (cont'd) <i>(Course not included with Conference Registration. Requires additional Registration Fee to attend.)</i> </div> <div style="text-align: center;"></div>	<div style="text-align: center;"> Young Valuation Experts Q&A Panel <i>Kevin Foyteck, Bob Lewis</i> </div> <div style="text-align: center;"></div>
4:40 p.m. MT		
END OF DAY		

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Thursday, August 18, 2022

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6:30 – 8:00 a.m. MT		Registration, Continental Breakfast, and Exhibits			
6:00–6:50 a.m. PT 7:00–7:50 a.m. MT 8:00–8:50 a.m. CT 9:00–9:50 a.m. ET 1 Hr. CPE	 <p style="text-align: center;"><i>Around the Valuation World Morning Show</i> <i>Around the Valuation World Correspondents</i></p>				
7:50-8:10 a.m. MT		BREAK (20 Minutes)			
7:10–8:00 a.m. PT 8:10–9:00 a.m. MT 9:10–10:00 a.m. CT 10:10–11:00 a.m. ET 1 Hr. CPE	<p style="text-align: center;">Keynote: Industry Update: Opportunities, Challenges, and Best Practices of High Performing Firms <i>Allan Koltin</i></p>				
9:00–9:20 a.m. MT		BREAK (20 Minutes)			
Session Tracks	Track One	Track Two	Track Three	Track Four	
8:20–10:00 a.m. MT 9:20–11:00 a.m. MT 10:20–12:00 p.m. MT 11:20–1:00 p.m. MT 2 Hrs. CPE	 <p style="text-align: center;">Trending Issues in Business Valuation <i>Expert Panel moderated by Lari Masten</i></p>		<p style="text-align: center;">Environmental Social and Governance Dialogue: What Does it Mean for Private Companies <i>Dr. Sri Ramamoorti</i></p>	<p style="text-align: center;">Valuing Cannabis 2.0: Buckle Up, this is About to Get Interesting! <i>Ryan Cram, Ron Seigneur</i></p>	
11:00-11:20 p.m. MT		BREAK (20 Minutes)			
10:20–11:10 a.m. PT 11:20–12:10 p.m. MT 12:20–1:10 p.m. CT 1:20–2:10 p.m. ET 1 Hr. CPE	 <p style="text-align: center;">Business Valuation of a Real Estate Centered Entity <i>Robert Schlegel</i></p>	 <p style="text-align: center;">Financial Litigation Standards Resources <i>NACVA Litigation Forensics Board Panel moderated by Michael Kaplan</i></p>	<p style="text-align: center;">2022 Pepperdine Private Capital Markets Report <i>Craig Everett</i></p>	 <p style="text-align: center;">Trends in Turnarounds in a Post-Covid World <i>Matthew McKinlay</i></p>	
12:10–1:00 p.m. MT		LUNCH (50 Minutes)			
12:00–1:40 p.m. PT 1:00–2:40 p.m. MT 2:00–3:40 p.m. CT 3:00–4:40 p.m. ET 2 Hrs. CPE	 <p style="text-align: center;">Asset-Based Approach to Business Valuation: Conceptual Foundations and Practical Applications <i>Robert Reilly</i></p>	 <p style="text-align: center;">Why is This Case Not Solved? <i>Judge Driscoll, Judge Platt (Ret.), Judge Yates, Michael Kaplan</i></p>	 <p style="text-align: center;">Middle Market M&A Valuation: Stop Playing Checkers and Start Playing Chess <i>Stephen White</i></p>	 <p style="text-align: center;">Healthcare Regulatory Updates & Valuation Implications <i>Jessica Bailey-Wheaton, Todd Zigrang</i></p>	
2:40–3:00 p.m. MT		BREAK (20 Minutes)			
2:00–3:40 p.m. PT 3:00–4:40 p.m. MT 4:00–5:40 p.m. CT 5:00–6:40 p.m. ET 2 Hrs. CPE	 <p style="text-align: center;">Goodwill and Executive Compensation in Business Valuation <i>Janae Castell</i></p>	 <p style="text-align: center;">Alternate Dispute Resolution and Mediation <i>Judge Driscoll, Judge Platt (Ret.), Judge Yates, Melissa Gragg, Michael Kaplan</i></p>	<p style="text-align: center;">(Title Forthcoming) <i>Garrett Wagner, C3 Evolution Group</i></p>	 <p style="text-align: center;">Exit Planning (Title Forthcoming) <i>International Exit Planning Association</i></p>	
4:40–5:00 p.m. MT		BREAK (20 Minutes)			
4:00–4:50 p.m. PT 5:00–5:50 p.m. MT 6:00–6:50 p.m. CT 7:00–7:50 p.m. ET 1 Hr. CPE	 <p style="text-align: center;">Hardball with Hitchner <i>Jim Hitchner and Panelists</i></p>				
5:50 p.m. MT		END OF DAY			

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Friday, August 19, 2022

Sessions noted with  have presenters in-person and the other sessions can be observed in viewing rooms for those attending in Salt Lake City. All sessions will be broadcast to the virtual audience.

6:30 – 8:00 a.m. MT		Registration, Continental Breakfast, and Exhibits			
6:00–6:50 a.m. PT 7:00–7:50 a.m. MT 8:00–8:50 a.m. CT 9:00–9:50 a.m. ET 1 Hr. CPE	<i>Around the Valuation World Morning Show</i> <i>Around the Valuation World Correspondents</i>				
7:50-8:10 a.m. MT		BREAK (20 Minutes)			
7:10–8:00 a.m. PT 8:10–9:00 a.m. MT 9:10–10:00 a.m. CT 10:10–11:00 a.m. ET 1 Hr. CPE	Keynote: The Future of Our Profession and Your Role in It <i>Chris Mercer</i>				
9:00–9:20 a.m. MT		BREAK (20 Minutes)			
Session Tracks	Track One	Track Two	Track Three	Track Four	
8:20–10:00 a.m. PT 9:20–11:00 a.m. MT 10:20–12:00 p.m. CT 11:20–1:00 p.m. ET 2 Hrs. CPE	Inflation and Russia-Ukraine Conflict: Impact on Cost of Capital Assumptions <i>Carla Nunes, Jim Harrington</i>	Exit Planning (Title Forthcoming) <i>International Exit Planning Association</i>	Working Out the Kinks: Looming Supply Chain Disputes <i>Brad Sargent, James Spencer</i>	Using the VFC DLOM Calculator to Estimate Probability Based Discounts for Lack of Marketability <i>Marc Vianello</i>	
11:00-11:20 p.m. MT		BREAK (20 Minutes)			
10:20–11:10 a.m. PT 11:20–12:10 p.m. MT 12:20–1:10 p.m. CT 1:20–2:10 p.m. ET 1 Hr. CPE	Using Liquidity for Determining Illiquidity: Another Way to Justify Your DLOM <i>Brian Pearson</i>	Family Law Round Table <i>Cheryl Connors, Stephanie Hyland</i>	Testifying Via Video: What You Need to Know <i>Sarah Murray</i>	Using Internet and Social Media Analytic Tools for Valuation and Damages Calculations <i>Doug Bania</i>	
12:10–1:00 p.m. MT		LUNCH (50 Minutes)			
12:00–1:40 p.m. PT 1:00–2:40 p.m. MT 2:00–3:40 p.m. CT 3:00–4:40 p.m. ET 2 Hrs. CPE	Valuation and Growth Drivers <i>Dr. Ashok Abbott</i>	Proving Mortgage Fraud with Financial Forensics <i>Marie McDonnell</i>	Building Better BV Engagements: Hands on Tools to Save Time and Money <i>Josh Horn, Gregory Clark</i>	Inflation, Growth, and Corporate Value <i>Prof. Dr. Bernard Schwetzler</i>	
2:40–3:00 p.m. MT		BREAK (20 Minutes)			
2:00–3:40 p.m. PT 3:00–4:40 p.m. MT 4:00–5:40 p.m. CT 5:00–6:40 p.m. ET 2 Hrs. CPE	How to Correct Your (and Opposition's) Economic Benefit Stream <i>Darrell D. Dorrell</i>	Case of the Cash Flow Fiasco Interactive Case Study <i>Leah Wietholter</i>		Valuing an Automobile Dealership <i>Michael McKean</i>	
4:40–5:00 p.m. MT		BREAK (20 Minutes)			
4:00–4:50 p.m. PT 5:00–5:50 p.m. MT 6:00–6:50 p.m. CT 7:00–7:50 p.m. ET 1 Hr. CPE	Hardball with Hitchner <i>Jim Hitchner and Panelists</i>				
5:50 p.m. MT		END OF CONFERENCE			

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