



Faculty Biographies



Carl Steffen

MBA, CPA, ABV, MS, CVA, ASA, CBA, CFF, ABAR
WSRP

155 North 400 West, Suite 400

Salt Lake City, Utah 84103

P: (801) 328-2011

E: csteffen@wsrp.com

Carl Steffen joined WSRP, LLC, in January 2003. He specializes in business valuations associated with the purchase/sale of businesses, mergers and acquisitions, estate and gift taxes, employee stock ownership plans (ESOPs), and litigation support. His past experience includes providing tax compliance, planning, and research (federal/multi-state/foreign) for individuals and businesses.

A licensed CPA in Utah and California, Mr. Steffen earned an MBA from the University of California, Berkeley, and a MS in taxation from Golden Gate University, San Francisco. He has been named an Accredited Senior Appraiser (ASA) through the American Society of Appraisers, and a Certified Business Appraiser™ (CBA™) through the Institute of Business Appraisers™ (IBA™). Mr. Steffen is also accredited as a Certified Valuation Analyst® (CVA®) through the National Association of Certified Valuators and Analysts™ (NACVA®) and is Accredited in Business Valuation (ABV) through the American Institute of Certified Public Accountants® (AICPA®). Further, he has also received the Accredited in Business Appraisal Review™ (ABAR™) designation from the IBA, and is Certified in Financial Forensics (CFF®) through the AICPA.

Mr. Steffen was honored as Outstanding Member of NACVA in 2001. He is a former president of the Utah State Chapter of NACVA and is a former member of its Valuation Credentialing Board. Mr. Steffen is the current Chair of NACVA's Standards Board as well as a member of other professional organizations. He has made numerous presentations on business valuation before professional organizations.