



— **Thomas R. Porter Lifetime Achievement Award Council** —

Candidate Criteria

I. CANDIDATE CRITERIA

No more than one award may be presented annually. The award will not be presented if there are no candidates who meet the criteria. Individuals must meet the following requirements to be nominated for the award:

- A. Current certified membership in National Association of Certified Valuators and Analysts™ (NACVA).
- B. Recognition as a member of the business valuation (BV) and financial forensics (FF) community for at least 10 years.
- C. Recognition for service at the state, regional, or national level in professional organizations concerned with the field of business valuation.
- D. A minimum of 10 years of contributions to the BV and FF fields through articles, education and/or training, and promotion of goodwill within both communities.
- E. Evidence of quality in published manuscripts and in formal oral presentations concerned with issues in BV and FF.
- F. Evidence of long-term commitment to the profession, peers, and consumers of BV and FF services.

II. NOMINATION GUIDELINES

- A. The nomination may be made by any administrator, officer, employee, or certified member of NACVA, but cannot be in the form of self-nomination. Please limit the number of support letters to three (3) per candidate.
- B. The nominator must send a detailed dossier of the candidate to the Thomas R. Porter Lifetime Achievement Award Council. The dossier must be in the following order where applicable:
 - 1. Educational background
 - 2. Academic/Research activity
 - 3. Educational roles/course work taught
 - 4. Innovations towards the advancement of the profession
 - 5. Course work developed
 - 6. Impact on BV and FF profession
 - 7. Professional memberships/designations



8. Positions (elected/appointed) held on state, district, or national levels of the National Association of Certified Valuers and Analysts
 9. Positions (elected/appointed) held on state, regional, or national levels of other professional organizations
 10. Speaking engagements at the community, state, regional, or national levels
 11. Community service, such as Red Cross or American Heart Association, etc.
 12. College/university service, such as committee involvement, thesis advising, etc.
 13. Other appropriate material
- C. No more than one candidate will be selected by an individual in a calendar year.
 - D. Once nominated, the candidate's dossier will be kept on file for a two-year period and considered both years if not selected in the first year.
 - E. The award need not be given every year if no candidates are deemed qualified for the award.
 - F. The candidates will be judged on a rating scale relative to the criteria listed under **Section II** and in the **Candidate Evaluation Form**.
 - G. Advertisement for the award will be published in the *NACVA Association News* and through a letter sent to each NACVA State Chapter President for inclusion in State Chapter correspondence to members.
 - H. **All recommendations must be complete and submitted to the Thomas R. Porter Lifetime Achievement Award Council no later than January 31 of each year.** Copies of the dossiers will be sent to members of the Thomas R. Porter Lifetime Achievement Award Committee. This committee will recommend the nominee(s) to the Council Committee for final approval.
 - I. The Thomas R. Porter Lifetime Achievement Award Council Chair is excluded from consideration during his or her term(s) of office.
 - J. The award will be presented at the subsequent NACVA/CTI Annual Conference.