



NACVA State Chapters New Jersey



The New Jersey NACVA State Chapter is pleased to announce a distinguished lineup of guest speakers for the New Jersey State Chapter Meeting:

Rod Burkert is the president of Burkert Valuation Advisors, which specializes in business valuations of manufacturers, distributors, and investment partnerships for income/gift/estate tax matters, business owner transition planning, and partner/shareholder disputes. Mr. Burkert has engineered both of his practices so that he can live and work full-time in an RV and travel throughout the United States and Canada with his wife and two dogs. They have been on the road since March 2010.

Michael Gregory Consulting, LLC provides first rate work with least cost to clients by focusing on Alternative Dispute Resolution (ADR), risk management with the IRS, and value added services. Mr. Gregory has 28 years of experience with the IRS of which, the last 11 were as a territory manager with responsibilities for up to 23 states. Michael Gregory is the author of *How to Work with the IRS: Strategies for Attorneys, Accountants, and Appraisers*

Joseph Petrucelli is a founding partner of PP&D Co. Inc. and Fraud Forces Inc., where he provides forensic accounting, tax, and consulting services. A recognized expert in forensic accounting, he has been qualified and has testified as expert in many types of litigations in both state and federal courts. Mr. Petrucelli is the author of *Preventing Fraud and Mismanagement in Government Systems* (Wiley 2016) and *Detecting Fraud in Organizations: Techniques, Tools, and Resources* (Wiley 2013).

Stacy Statkus performs and manages a wide variety of client engagements including forensic, litigation and valuation services. She has more than sixteen years of experience in litigation consulting, forensic accounting and business valuation. Her areas of expertise include matrimonial litigation involving high net worth individuals, shareholder disputes and commercial litigation.

Jean Han is a partner in Baker Tilly's litigation and valuation consulting group, Jean's expertise covers valuation, forensic accounting, and fraud investigation in matrimonial matters, business disputes, and estate/gift tax reporting/planning.

Joseph C. Hassan is a Partner at MPI and heads up the firm's financial reporting valuation group. Since joining MPI, Joe has performed hundreds of equity and intangible asset valuations for financial reporting, tax purposes, and other corporate purposes. Joe has given a number of speeches on business valuation and has testified in U.S. Tax Court.

To learn more about this meeting, or to register: **Contact Gregory Caruso, New Jersey State Chapter President** at gcaruso@harvestbusiness.com or (609) 664-7955.