



**2012 CONGRESS ON FAIR VALUE—
MEASUREMENTS AND RECOGNITION: SHARED SPACE**
FEBRUARY 27-28, 2012 SEATTLE, WA USA

SESSION TITLE: A Primer on the Valuation of Certain Complex Securities
SESSION DATE: Tuesday, February 28, 2012
SESSION TIME: 2:05 p.m.–3:45 p.m. pacific standard time / 5:05 p.m.–6:45 p.m. eastern standard time

Session Summary: The focus of the session will be a discussion of some of the potential approaches to valuing various complex securities practitioners may encounter. Security types to be covered include commercial real estate debt, profit sharing interests, and warrants or preferred stock with embedded derivatives. The session will also cover strategies for evaluating complex securities and determining the key features which drive the value. After completing this session, participants will be able to list multiple complex securities that may be encountered, identify the key terms of each type of the included complex securities, and explain potential approaches to value the complex securities.

CPE Hours /
Fields of Study: 2 Hrs Finance (FN)

Presenter(s) Bio: Brian McClellan, CFA

No
Photo
Available

Brian McClellan, CFA, is a Senior Manager in KPMG's Economic and Valuation Services practice and performs valuations and transaction advisory services for mergers and acquisitions, divestitures, and financial statement reporting. His industry experience extends to aerospace, apparel, biotechnology, financial services, communications, consumer products, forest products, healthcare, industrial, manufacturing, medical devices, technology, and transportation. Prior to joining KPMG, Mr. McClellan was a Director in Kroll Inc.'s Valuation Services practice.

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